



A DISTINCTIVE ACCOUNTING AND CONSULTING FIRM  
THAT PROVIDES ESSENTIAL BUSINESS INTELLIGENCE.

A detailed background illustration in a fine-line, etched style. It depicts a man in a suit and glasses talking on a mobile phone, with his hand near his face. Behind him is a large, classical-style building with columns. A prominent sign on the building reads "SAVINGS" in large, bold letters. The overall tone is professional and business-oriented.

ABL Examinations

M&A

Divestitures

Restructurings

Accounting & Tax

Corporate Finance

Interim CFO and Controller Services

# THE BROADEST POSSIBLE SPECTRUM OF INFORMATION EASILY MOLDED TO OUR CLIENT'S OBJECTIVES.

## ABL Examinations & Lender Services

**Safeguard Assets and Investments · Effective Collateral Monitoring · Secure Qualified Prospects**

Today's lending institutions need reliable, value-added information to provide additional assurance that any collateral value and funds employed are ultimately protected. As a firm, Steeplechase ensures that financial decisions are based on the most accurate, reliable and comprehensive information available.

Steeplechase provides field examinations for banks, asset-based lenders and financial institutions. Exams are performed on commercial finance customers, those with or seeking asset-based loans collateralized by accounts receivable, real estate, inventory or machinery & equipment.

For more information about our Lender services, contact:  
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Insightful.

## Advisory

**M&A Advisory · Asset Sales and Divestitures · Financing Arrangements · Turnarounds and Workouts**

There is a sobering statistic: More than 70 percent of all acquisitions fail to live up to expectations. The transaction begins with sunny expectations of  $2+2=8$ , with synergies expected to result in ever-rising profits. However, many complex areas (i.e. market trends, earnings and quality concerns, operational integration aspects, cultural issues, etc.) are explored only superficially. Many acquirers underestimate the costs of the integration, overestimate the synergies and run headlong into cultural barriers.

Steeplechase can help you plan for, and close, the potential gaps inherent in a merger or acquisition. We have specialized industry experience and knowledge in executing M&A transactions, providing services to equity investors, strategic buyers and specialty finance companies.

For more information about our Advisory services, contact:  
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Strategic.

## Accounting, Audit & Taxation

**Financial Statement Preparation · Interim CFO & Controller Services · Tax Planning & Preparation**

Steeplechase offers a wide range of accounting, tax, family office and management consulting services to small and mid-sized businesses seeking objective, independent advice. We can help create value and growth for your business by providing you with unique perspectives and recommendations on accounting and tax issues. In addition, we can fill the need of a surrogate CFO or Controller during times of transition.

For privately owned companies, we view an audit or review as the first step in developing a long-term relationship built on trust and insight. Let us help ensure that your financial statements meet the regulatory and business requirements under which your company functions.

Precise.



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